

Company Profile

We are a producer of advanced technologies and one of the leaders of the European market for passive fire protection systems. We focus on continual development of the solutions we offer, while expanding the segment of automation, software and production processes.

We have been providing safety for

35
years

Number **1** win the segment of **passive fire protection technologies in Europe**

Presence in over **50** countries

Sales on **4** continents

Over **30 000** m² manufacturing space

7 production plants

INVESTOR RELATIONS:

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Mercor Group product line

The group offers comprehensive solutions tailored to the customer's individual needs. The key operating segments include natural smoke exhausting, fire ventilation systems, construction fire protection products, and fire protection barriers.



Natural smoke exhausting

This business line includes exhaust vents and windows, as well as smoke detectors. Natural smoke exhausting primarily aids the process of evacuating people from the area affected by a fire.

Fire ventilation systems

Applications from this segment are designed to lower the temperature and control the flow of fresh air in the case of danger. Fire ventilation systems also significantly reduce the spread of fire to other areas, facilitating safe evacuation of the building.

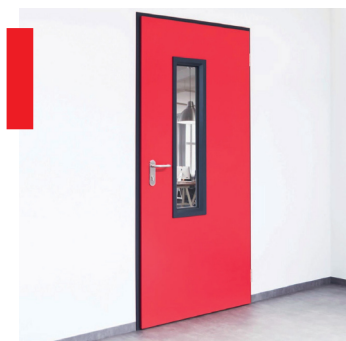


Fire protection construction products

This business line protects structures in the event of fire. The use of fire protection construction products can prolong the time required to evacuate the building and extinguish the fire.

Fire protection barriers

In 2017 the group returned to the market for fire protection barriers, under a new business model. This business is operated by the company DFM Doors, which handles manufacturing as well as R&D. Fire protection barriers, such as fire resistant doors, protect against the spread of fire within a building.



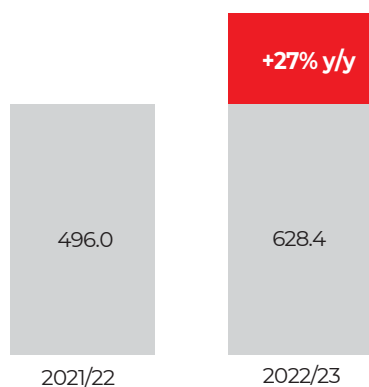
R+D AND FIRE PROTECTION 4.0

Mercor and its subsidiaries strive to reinforce their position as a European leader in their industry, and to continually develop the solutions they offer. Hence the huge role played in the group by R&D teams. The company MCR Tech Lab also develops 4.0 solutions.

Financial data*

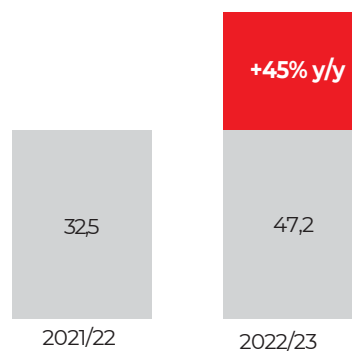
Sales revenue 2022/23

(1.04.2022 – 31.03.2023)
(data in PLN million)



Net profit 2022/23

(1.04.2022 – 31.03.2023)
(data in PLN million)



2018-2023

(PLN'000)	2022/2023	2021/2022	2020/2021	2019/2020	2018/2019
Sales revenue	628 358	496 029	386 186	396 066	370 919
Gross profit	156 194	116 811	105 213	103 506	94 370
EBITDA	87 624	58 377	51 961	47 373	35 138
EBIT	68 751	44 034	37 967	33 561	24 951
Net profit	47 218	32 479	29 521	23 363	14 817
Amortisation	18 873	14 343	13 994	13 812	10 187
Total assets	447 658	430 713	346 806	321 890	314 948
Equity	225 796	191 697	171 343	146 327	123 794
Number of ordinary shares	15 544 103	15 582 123	15 606 477	15 618 535	15 658 535
Profit (loss) per ordinary share	2.68	1.91	1.72	1.38	0.96
Book value per ordinary share	13.75	11.85	10.56	9.04	7.67
Declared or paid dividend per share	-	0.63	0.57	0.25	-

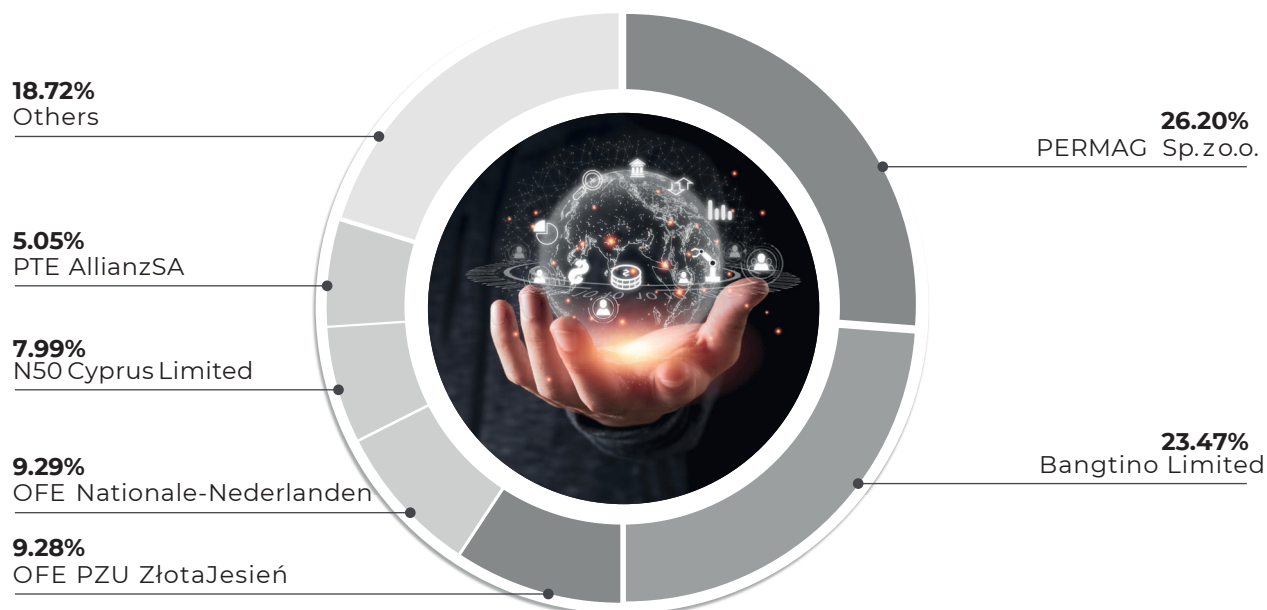
* The Group's financial year runs from April 1 to March 31.

Comparable data resulting from the financial report are given according as a March, 31, 2023.

Shareholder structure

Data as of 31.03.2023

Shareholders	Number of shares	% shares owned	% votes at GSM
PERMAG Sp.zo.o.	4 102 994	26.20%	26.20%
Bangtino Limited	3 675 502	23.47%	23.47%
OFE Nationale-Nederlanden	1 454 465	9.29%	9.29%
OFE PZU Złota Jesień	1 452 947	9.28%	9.28%
N50 Cyprus Limited	1 250 854	7.99%	7.99%
PTE Allianz Polska SA	791 018	5.05%	5.05%
Others	2 930 755	18.72%	18.72%
Total	15 658 535	100.00%	100.00%



Shares listed on the Warsaw Stock Exchange since 19 July 2007

No. of shares: **15 658 535**

Capitalization: **312.94 million PLN (as of 3 July 2023)**

Indexes: **INNOVATOR, WIG-Poland, WIG, WIG-BUDOW**

Ticker: **MCR**

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